

**UNITY BANCSHARES, L.L.C.**

	CPP Disbursement Date 03/13/2009	RSSD (Holding Company) 2630746	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2010 \$ millions	2011 \$ millions	%chg from prev		
Assets	\$304	\$304	0.1%		
Loans	\$231	\$216	-6.6%		
Construction & development	\$30	\$20	-34.6%		
Closed-end 1-4 family residential	\$28	\$25	-10.3%		
Home equity	\$6	\$6	-7.5%		
Credit card	\$0	\$0			
Other consumer	\$3	\$6	89.6%		
Commercial & Industrial	\$14	\$10	-30.6%		
Commercial real estate	\$133	\$135	0.9%		
Unused commitments	\$24	\$33	38.8%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$0	\$0	-2.2%		
Asset-backed securities	\$0	\$0			
Other securities	\$49	\$60	22.2%		
Cash & balances due	\$13	\$11	-13.0%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$275	\$275	0.0%		
Deposits	\$274	\$274	-0.1%		
Total other borrowings	\$0	\$0			
FHLB advances	\$0	\$0			
Equity					
Equity capital at quarter end	\$29	\$29	0.8%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	9.5%	9.4%	--		
Tier 1 risk based capital ratio	11.8%	12.0%	--		
Total risk based capital ratio	13.1%	13.3%	--		
Return on equity <sup>1</sup>	-10.6%	3.3%	--		
Return on assets <sup>1</sup>	-1.0%	0.3%	--		
Net interest margin <sup>1</sup>	3.8%	4.0%	--		
Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}	43.5%	37.1%	--		
Loss provision to net charge-offs (qtr)	579.8%	22.5%	--		
Net charge-offs to average loans and leases <sup>1</sup>	0.4%	2.2%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2010	2011	2010	2011	
Construction & development	47.3%	38.5%	0.0%	0.0%	--
Closed-end 1-4 family residential	4.1%	2.5%	0.2%	0.6%	--
Home equity	0.7%	0.0%	0.0%	0.3%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	2.3%	1.9%	0.9%	0.0%	--
Commercial & Industrial	0.1%	0.5%	0.5%	0.0%	--
Commercial real estate	3.4%	3.7%	0.1%	0.8%	--
Total loans	8.8%	6.2%	0.1%	0.6%	--